

Investment Banking Services



Established in 2002, Silverton Capital Corporation is the investment banking subsidiary of Silverton Bank, dedicated to serving the specialized corporate financing needs of financial institutions.

Our areas of focus are assisting financial institutions in acquiring additional capital under the best terms possible and providing our clients' boards of directors and executive management with industry-leading investment banking advisory services related to mergers, acquisitions and other corporate finance transactions.

Our high level of expertise in merger and acquisition-related advice and execution covers recapitalizations and restructurings and capital and strategic planning. Merger and acquisition services include buy-side and sell-side assignments, branch sales and acquisitions, merger of equals transactions and going private transactions. Our recapitalization and restructuring advisory services assist with substantial share repurchases, shareholder base restructurings, subchapter S conversions, ESOP transactions and programs that improve liquidity to shareholders of institutions whose common shares of stock are traded infrequently.

Due to our proven capital-raising capabilities and track record, Silverton Capital Corporation has successfully completed numerous merger and acquisition and restructuring transactions for financial institutions over the past several years. Additionally, our team of highly-trained professionals can assist your board members in evaluating and calculating the short- and long-term consequences of diverse business and financial strategies.